Yield Book Q | Index

Custom index solutions

A powerful easy-to-use tool that allows users to quickly research and analyze index ideas, back-test potential new indexes, and can help generate results.

Yield Book Q houses a robust index solutions tool tailored to meet the needs of asset owners, asset managers, and investment consultants. The platform’s intuitive user interface offers a comprehensive index repository, a wealth of customization features, and speed to market capabilities to create indexes that meet the most complex portfolio mandates.

30+
years of experience in benchmarking

100+
countries covered in our extensive database

70,000+
unique main and sub-indexes

- **Research and Prototype Index Concepts**
  - Define universe by sector, geography, industry, maturity, rating
  - Specify sectors, issuers, or issues
  - Include index blends, user-defined sectors and more
  - Apply subordination by seniority/tiered capital filters
  - Modify index weighting methodologies
  - Enforce capping and flooring to achieve diversification
  - Minimize foreign exchange risks with currency hedging

- **Analyze and Publish Results**
  - Perform historical back tests
  - Compare simulations
  - Automate reporting
  - Download results
  - Share index concepts

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**License an Index.** Our indexes may be licensed for use as underlying indexes for OTC or exchange traded products. Leading financial institutions rely on these indexes for the creation of their index-based investment products.

**Receive Outstanding Support.** Unwavering client commitment has driven our business since its inception. We put our clients in control with tools that work for them and provide them with the highest level of personalized service.
Search Intuitively.
Navigate through a comprehensive database of indexes using a filter selection and a familiar predictive search feature.

Readily Turn Ideas into Solutions.
Designed around the investment process, the intuitive user-interface enables users to hit the ground running to simulate historical performance of custom indexes.

For more information, contact us at sales@yieldbook.com or visit our website: www.yieldbook.com


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